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## **CHINA YUHUA EDUCATION CORPORATION LIMITED**

### **中国宇华教育集团有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6169 and Debt Stock Code: 40109)**

### **HK\$2,088,000,000 0.90% CONVERTIBLE BONDS DUE 2024**

Reference is made to the announcement of China YuHua Education Corporation Limited (the “**Company**”) dated 27 December 2024 with respect to, among others, update in relation to the Convertible Bonds issued by the Company (the “**Announcement**”). Unless the context otherwise requires, capitalised words and expressions used herein shall have the same meanings as defined in the Announcement.

As the original maturity date of the Convertible Bonds lies on 27 December 2024, the listing of the Convertible Bonds have been withdrawn from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on the same date (the “**Withdrawal**”). The Company would like to clarify that the Withdrawal would not affect the repayment of the Convertible Bonds under the terms and conditions pursuant to the Standstill Agreement as set out in the Announcement.

**The Company will make further announcement(s) in due course to inform the Shareholders and potential investors of any information update. The Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China YuHua Education Corporation Limited**  
**Li Guangyu**  
*Chairman and Executive Director*

Hong Kong, 30 December 2024

*As at the date of this announcement, the Board comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive Directors; and Mr. Chen Lei, Mr. Zhang Zhixue and Ms. Fan Nannan as independent non-executive Directors.*

*Trading in the shares of the Company (Stock Code: 6169) on the Stock Exchange has been suspended since 9:00 a.m. on 2 December 2024 due to the delay in publication of the annual results of the Group for the year ended 31 August 2024 and will remain suspended until the publication of the 2024 Annual Results. Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.*