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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 06881)**

## **ANNOUNCEMENT**

### **POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2024 AND ELECTION OF MEMBERS OF THE FIFTH SESSION OF THE BOARD AND THE SUPERVISORY COMMITTEE**

The Board wishes to announce that all resolutions proposed at the EGM held on Monday, 30 December 2024 were duly passed.

The Board further announces the composition of the fifth session of the Board and the Supervisory Committee of the Company.

The board of directors (the “**Board**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) wishes to announce that the third extraordinary general meeting of 2024 (the “**EGM**” or the “**Meeting**”) of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Monday, 30 December 2024. All resolutions proposed at the EGM were duly passed.

#### **I. POLL RESULTS OF THE EGM**

As at the date of the EGM, shareholders holding a total of 10,934,402,256 shares of the Company (including 7,243,417,623 A Shares and 3,690,984,633 H Shares), representing 100% of the total issued shares of the Company, were entitled to attend and vote on the resolutions proposed at the EGM. No shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of any of the resolutions proposed at the EGM.

Shareholders and authorized proxies holding a total of 6,239,604,310 shares, representing approximately 57.063972% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

<b>Total number of shareholders and authorized proxies attending the Meeting</b>	364
including: number of holders of A Shares	363
number of holders of H Shares	1
<b>Total number of shares with voting rights</b>	6,239,604,310
including: total number of shares held by holders of A Shares	5,251,574,652
total number of shares held by holders of H Shares	988,029,658
<b>Percentage to the total number of shares with voting rights (%)</b>	57.063972
including: percentage of shares held by holders of A Shares (%)	48.027999
percentage of shares held by holders of H Shares (%)	9.035973

The EGM was chaired by Mr. WANG Sheng, the Chairman of the Board. Nine out of the ten directors of the Company attended the Meeting, while Mr. LAW Cheuk Kin Stephen was unable to attend the Meeting due to other business commitments. All five supervisors of the Company attended the Meeting. Certain members of the senior management of the Company also attended the Meeting.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions	For		Elected or not	
	No. of shares voted	Percentage (%)		
<b>As ordinary resolutions (cumulative voting)</b>				
1.	To consider and approve the election of executive directors and non-executive directors of the fifth session of the board of directors of the Company:			
1.1	To consider and approve the election of Mr. WANG Sheng as an executive director of the fifth session of the board of directors of the Company	6,204,783,076	99.441932	Yes
1.2	To consider and approve the election of Mr. XUE Jun as an executive director of the fifth session of the board of directors of the Company	6,238,396,248	99.980639	Yes
1.3	To consider and approve the election of Mr. YANG Tijun as a non-executive director of the fifth session of the board of directors of the Company	6,108,546,325	97.899579	Yes
1.4	To consider and approve the election of Ms. LI Hui as a non-executive director of the fifth session of the board of directors of the Company	6,108,772,245	97.903199	Yes

Resolutions		For		Elected or not
		No. of shares voted	Percentage (%)	
<b>As ordinary resolutions (cumulative voting)</b>				
1.5	To consider and approve the election of Ms. HUANG Yan as a non-executive director of the fifth session of the board of directors of the Company	6,221,728,222	99.713506	Yes
1.6	To consider and approve the election of Mr. SONG Weigang as a non-executive director of the fifth session of the board of directors of the Company	6,221,388,391	99.708060	Yes
2.	To consider and approve the election of independent non-executive directors of the fifth session of the board of directors of the Company:			
2.1	To consider and approve the election of Ms. LIU Chun as an independent non-executive director of the fifth session of the board of directors of the Company	6,233,459,450	99.901518	Yes
2.2	To consider and approve the election of Mr. LAW Cheuk Kin Stephen as an independent non-executive director of the fifth session of the board of directors of the Company	6,196,013,661	99.301388	Yes
2.3	To consider and approve the election of Mr. LIU Li as an independent non-executive director of the fifth session of the board of directors of the Company	6,241,905,861	100.036886	Yes
2.4	To consider and approve the election of Mr. MA Zhiming as an independent non-executive director of the fifth session of the board of directors of the Company	6,250,401,988	100.173051	Yes
3.	To consider and approve the election of non-employee representative supervisors of the fifth session of the supervisory committee of the Company:			
3.1	To consider and approve the election of Ms. QU Yanping as a supervisor of the fifth session of the supervisory committee of the Company	6,258,826,671	100.308070	Yes
3.2	To consider and approve the election of Mr. FAN Wenbo as a supervisor of the fifth session of the supervisory committee of the Company	6,192,231,713	99.240776	Yes
3.3	To consider and approve the election of Mr. TAO Libin as a supervisor of the fifth session of the supervisory committee of the Company	6,258,670,958	100.305575	Yes

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of the resolutions proposed at the EGM as follows:

Resolutions	For		Against		Abstain		
	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	
<b>As ordinary resolutions (cumulative voting)</b>							
1.	To consider and approve the election of executive directors and non-executive directors of the fifth session of the board of directors of the Company:						
1.1	To consider and approve the election of Mr. WANG Sheng as an executive director of the fifth session of the board of directors of the Company	84,272,228	92.643710	-	-	-	-
1.2	To consider and approve the election of Mr. XUE Jun as an executive director of the fifth session of the board of directors of the Company	88,066,556	96.814961	-	-	-	-
1.3	To consider and approve the election of Mr. YANG Tijun as a non-executive director of the fifth session of the board of directors of the Company	79,117,116	86.976497	-	-	-	-
1.4	To consider and approve the election of Ms. LI Hui as a non-executive director of the fifth session of the board of directors of the Company	81,025,536	89.074496	-	-	-	-
1.5	To consider and approve the election of Ms. HUANG Yan as a non-executive director of the fifth session of the board of directors of the Company	85,714,338	94.229077	-	-	-	-
1.6	To consider and approve the election of Mr. SONG Weigang as a non-executive director of the fifth session of the board of directors of the Company	85,475,507	93.966521	-	-	-	-
2.	To consider and approve the election of independent non-executive directors of the fifth session of the board of directors of the Company:						
2.1	To consider and approve the election of Ms. LIU Chun as an independent non-executive director of the fifth session of the board of directors of the Company	87,402,499	96.084938	-	-	-	-
2.2	To consider and approve the election of Mr. LAW Cheuk Kin Stephen as an independent non-executive director of the fifth session of the board of directors of the Company	82,903,644	91.139173	-	-	-	-

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
<b>As ordinary resolutions (cumulative voting)</b>							
2.3	To consider and approve the election of Mr. LIU Li as an independent non-executive director of the fifth session of the board of directors of the Company	87,778,327	96.498100	-	-	-	-
2.4	To consider and approve the election of Mr. MA Zhiming as an independent non-executive director of the fifth session of the board of directors of the Company	88,756,964	97.573953	-	-	-	-
3.	To consider and approve the election of non-employee representative supervisors of the fifth session of the supervisory committee of the Company:						
3.1	To consider and approve the election of Ms. QU Yanping as a supervisor of the fifth session of the supervisory committee of the Company	88,916,147	97.748949	-	-	-	-
3.2	To consider and approve the election of Mr. FAN Wenbo as a supervisor of the fifth session of the supervisory committee of the Company	86,131,196	94.687345	-	-	-	-
3.3	To consider and approve the election of Mr. TAO Libin as a supervisor of the fifth session of the supervisory committee of the Company	88,760,434	97.577768	-	-	-	-

The full text of the resolutions is set out in the circular of the Company dated 13 December 2024 (the “**Circular**”).

Computershare Hong Kong Investor Services Limited (the Company’s H Share registrar), representatives from the Company’s shareholders, supervisors of the Company and representatives from King & Wood Mallesons (the Company’s PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

## **II. ELECTION OF MEMBERS OF THE FIFTH SESSION OF THE BOARD**

As approved by the shareholders of the Company at the EGM, Mr. WANG Sheng and Mr. XUE Jun have been elected as executive directors of the fifth session of the Board, Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang have been elected as non-executive directors of the fifth session of the Board, and Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming have been elected as independent non-executive directors of the fifth session of the Board. The biographical details of the directors are set out in the announcement of the Company dated 6 December 2024 and the Circular.

### **III. ELECTION OF CHAIRMAN AND VICE CHAIRMAN AND APPOINTMENT OF MEMBERS OF THE SPECIAL COMMITTEES OF THE FIFTH SESSION OF THE BOARD**

At an extraordinary meeting of the fifth session of the Board held on 30 December 2024, Mr. WANG Sheng was elected as the Chairman of the Board and Mr. XUE Jun was elected as the Vice Chairman of the Board. The Board also appointed members of the four special committees, namely the Strategy and Development Committee, the Compliance and Risk Management Committee, the Nomination and Remuneration Committee and the Audit Committee. The members of each of the special committees are as follows:

#### **Strategy and Development Committee**

Mr. WANG Sheng (*Chairman*)  
Mr. XUE Jun  
Mr. YANG Tijun  
Ms. HUANG Yan  
Mr. SONG Weigang  
Mr. LIU Li  
Mr. MA Zhiming

#### **Compliance and Risk Management Committee**

Ms. LI Hui (*Chairman*)  
Mr. XUE Jun  
Mr. YANG Tijun  
Ms. LIU Chun  
Mr. MA Zhiming

#### **Nomination and Remuneration Committee**

Mr. LIU Li (*Chairman*)  
Ms. LIU Chun  
Mr. LAW Cheuk Kin Stephen  
Mr. MA Zhiming  
Ms. LI Hui  
Ms. HUANG Yan

#### **Audit Committee**

Ms. LIU Chun (*Chairman*)  
Mr. LAW Cheuk Kin Stephen  
Mr. LIU Li  
Mr. MA Zhiming  
Mr. YANG Tijun  
Ms. LI Hui

### **IV. ELECTION OF SUPERVISORS OF THE FIFTH SESSION OF THE SUPERVISORY COMMITTEE**

As approved by the shareholders of the Company at the EGM, Ms. QU Yanping, Mr. FAN Wenbo and Mr. TAO Libin have been elected as non-employee representative supervisors of the fifth session of the Supervisory Committee of the Company (the “**Supervisory Committee**”). The biographical details of Ms. QU Yanping, Mr. FAN Wenbo and Mr. TAO Libin are set out in the announcement of the Company dated 6 December 2024 and the Circular.

In addition, Mr. CHEN Jijiang and Mr. WANG Dansen have been elected as employee supervisors of the fifth session of the Supervisory Committee at the employee representative meeting of the Company. Mr. CHEN Jijiang and Mr. WANG Dansen, together with the above non-employee representative supervisors (i.e. Ms. QU Yanping, Mr. FAN Wenbo and Mr. TAO Libin), will constitute the fifth session of the Supervisory Committee, and their term of office will be the same as the term of the fifth session of the Supervisory Committee. The biographical details of Mr. CHEN Jijiang and Mr. WANG Dansen are set out in the announcement of the Company dated 20 December 2024.

## VI. RETIREMENT OF DIRECTORS AND SUPERVISORS

As the term of office of Ms. LIU Chang ended on the expiry of the term of the fourth session of the Board, she retired as a non-executive director of the Company and a member of each of the Strategy and Development Committee and the Nomination and Remuneration Committee at the conclusion of the EGM. As the term of office of Mr. LIU Zhihong ended on the expiry of the term of the fourth session of the Board, he retired as a non-executive director of the Company and a member of the Strategy and Development Committee at the conclusion of the EGM. Each of Ms. LIU Chang and Mr. LIU Zhihong has confirmed that she/he has no disagreement with the Board and that there is no other matter relating to her/his retirement that needs to be brought to the attention of the shareholders of the Company.

As the term of office of Mr. WEI Guoqiang and Mr. FAN Minfei ended on the expiry of the term of the fourth session of the Supervisory Committee, Mr. WEI Guoqiang and Mr. FAN Minfei retired as supervisors of the Company at the conclusion of the EGM. Each of Mr. WEI Guoqiang and Mr. FAN Minfei has confirmed that he has no disagreement with the Supervisory Committee and that there is no other matter relating to his retirement that needs to be brought to the attention of the shareholders of the Company.

The Company expresses its sincere gratitude to Ms. LIU Chang, Mr. LIU Zhihong, Mr. WEI Guoqiang and Mr. FAN Minfei for their contribution to the Company during their tenure.

By order of the Board  
**China Galaxy Securities Co., Ltd.**  
**WANG Sheng**  
*Chairman and Executive Director*

Beijing, the PRC  
30 December 2024

*As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive Directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive Directors are Ms. LIU Chun, Mr. LAW Cheuk Kin Stephen, Mr. LIU Li and Mr. MA Zhiming.*