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Web3 Meta Limited

瓦普思瑞元宇宙有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

PROFIT WARNING

This announcement is made by Web3 Meta Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated financial results of the Group for the six months ended 31 December 2024 (the “**Interim Results**”) and the latest information currently available to the Board, the Group is expected to record a profit attributable to owners of the Company ranging from approximately HK\$0.2 million to HK\$0.4 million for the six months ended 31 December 2024, as compared to a profit attributable to owners of the Company of approximately HK\$1.83 million for the six months ended 31 December 2023.

The aforesaid expected decrease in the Interim Results for the six months ended 31 December 2024 as compared to the corresponding period last year was mainly attributable to the fact that during the transformation of the Company, the performance of the new businesses was lower than expected while the existing businesses were shrinking, thereby resulting in a significant decrease in its interim revenue.

The Company is still in the process of finalising the Interim Results. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2024 and the information currently available which has not been audited by the auditors of the Company or reviewed by the audit committee of the Company. Shareholders and potential investors are advised to read carefully the Interim Results announcement for the six months ended 31 December 2024 which is expected to be published on 24 February 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Web3 Meta Limited
Zeng Jin
Chairman and Executive Director

Hong Kong, 7 February 2025

As at the date of this announcement, the Board comprises Mr. Zeng Jin, Mr. Gan Xiaohua, Ms. Tian Yuan and Ms. Liu Qin as executive Directors; and Mr. Chen Ce, Ms. Zhu Minli and Ms. Zhu Xiaolin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least 7 days from the day of its publication and on the website of the Company at www.web3meta.hk.