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华科智能  
WEALTHINK AI

## WEALTHINK AI-INNOVATION CAPITAL LIMITED

華科智能投資有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1140)**

### SUPPLEMENTAL ANNOUNCEMENT TO ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2024

Reference is made to the annual report of Wealthink AI-Innovation Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 March 2024 (the “**2024 Annual Report**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

This announcement is made to provide supplemental information to the 2024 Annual Report in relation to certain significant investments of the Group pursuant to paragraph 32(4A) of Appendix D2 to the Listing Rules in relation to the significant investments of the Group held as at 31 March 2024.

As disclosed in note 40 to the consolidated financial statements in the 2024 Annual Report, there were five items of significant investments (i.e. investment in an investee company with a value of 5 per cent. or more of the Group’s total assets as at 31 March 2024), comprising two companies, one fund interest, one economic interest, and one unlisted debt investment (the “**Significant Investments**”). In respect of the investments in the two companies among the Significant Investments, they are namely iCarbonX Group Limited (“**iCarbonX**”) and Jiedaibao Limited (“**JDB**”) respectively.

#### **iCarbonX**

For iCarbonX, as at 31 March 2024, the Group held 7,960,784 shares, representing approximately 7.73% of the issued share capital of the investee company, and the Group received nil as dividend for the financial year ended 31 March 2024.

#### **JDB**

For JDB, as at 31 March 2024, the Group held 21,269,700 shares, representing approximately 2.49% of the issued share capital of the investee company, and the Group received nil as dividend for the financial year ended 31 March 2024.

Further details of the significant investments and the summarized financial information are disclosed in (i) the section headed “Management Discussion and Analysis” in the 2024 Annual Report; and (ii) note 40 to the consolidated financial statements in the 2024 Annual report.

The above additional information does not affect other information contained in the 2024 Annual Report and saved as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By order of the Board  
**Wealthink AI-Innovation Capital Limited**  
**Wang Qin**  
*Chairman*

Hong Kong, 25 February 2025

*As of the date of this announcement, the Board comprises four non-executive Directors, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. Yang Songbin.*