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**SING LEE SOFTWARE (GROUP) LIMITED**

**新利軟件(集團)股份有限公司\***

*(Incorporated in the Bermuda with limited liability)*

**(Stock Code: 8076)**

**PROFIT WARNING**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of the Sing Lee Software (Group) Limited (the “**Company**”) and its subsidiaries (the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM Listing Rules of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 December 2024 and information currently available to the Board, the Group expects to record a net loss of approximately RMB12,000,000 for the year ended 31 December 2024 as compared to a net loss of approximately RMB8,264,000 for the year ended 31 December 2023, representing an approximately 40.6% increase. The increase in loss was mainly attributable to a decrease in revenue from the provision of technical support services and sale of software products.

Despite the unaudited results of the Group for the year ended 31 December 2024 is expected to record a loss, the Board considers that the Group’s overall financial positions are healthy and the Board remains positive on the prospects of the Group. The Board would like to emphasize that the Group’s financial positions remain stable and has sufficient cash resources to meet its present and future cash flow requirements. The Board will constantly keep reviewing the Group’s strategies and operations with a view to improve its business performance and Company’s shareholders’ return.

*\* For identification purpose only*

The information contained in this announcement is based solely on the preliminary review and assessment by the Board with reference to the information currently available to the Board, which have not been audited or reviewed by the auditor or the audit committee of the Company and may be subject to adjustments. Further details of the Group's financial results and performance will be disclosed in the annual results announcement of the Company for the year ended 31 December 2024, which is expected to be published on or before 31 March 2025 in accordance with the GEM Listing Rules.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Sing Lee Software (Group) Limited**  
**Lin Xue Xin**  
Chairman

As at the date of this announcement, the Board Comprises of:

Lin Xue Xin (Executive Director)  
Hung Ying (*Executive Director*)  
Zang Jingjing (*Executive Director*)  
Cai Jin (*Executive Director*)  
Pao Ping Wing (*Independent Non-Executive Director*)  
Chan Tsang Mo (*Independent Non-Executive Director*)  
Chen Xinai (*Independent Non-Executive Director*)

Hangzhou, the PRC, 5 March 2025

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the website of the Company (<http://www.singlee.com.cn>).*