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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

POSITIVE PROFIT ALERT

This announcement is made by Ximei Resources Holding Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) in accordance with Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts for the financial year ended 31 December 2024 and information currently available, the Group expects to record a significant increase in profit attributable to Shareholders for the financial year ended 31 December 2024 ranging from approximately RMB112.6 million to RMB137.6 million, as compared with the audited profit attributable to Shareholders of approximately RMB87.1 million for the financial year ended 31 December 2023. Such expected increase is primarily due to the increase in revenue of the Group driven by the increased production capacity.

The Company is in the process of finalising the Group’s annual results for the financial year ended 31 December 2024. Information contained in this announcement is only based on the information currently available to the Company with reference to the Group’s unaudited consolidated management accounts and other financial information currently available, which are not yet audited or reviewed by the auditor of the Company and the audit committee of the Board, and are therefore subject to adjustments. For detailed actual performance of the Group for the year ended 31 December 2024, the Shareholders and potential investors may refer to the annual results announcement of the Company for the year ended 31 December 2024, which is expected to be published by the end of March 2025.

Shareholders and potential investors of the Company are advised to exercise caution while dealing in the shares of the Company.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive director

Hong Kong, 13 March 2025

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; one non-executive director, namely Ms. Ouyang Ming; and three independent non-executive directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.