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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

ANNOUNCEMENT POSITIVE PROFIT ALERT

This announcement is made by Yestar Healthcare Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders and potential investors of the Company that, based on the currently available unaudited management accounts of the Group for the year ended 31 December 2024 (the “**FY2024**”) and the information currently available to the Board, the Group is expected to record a consolidated net profit of the Group of not less than RMB880 million for the FY2024 as compared to a consolidated net loss of the Group of approximately RMB1.3 million for the year ended 31 December 2023.

The expected turnaround from net loss to net profit of the Group for the FY2024 are primarily attributed to the following:

- (i) a significant gain recognised from redemption of the senior notes of the Company originally due in 2026 with discount;
- (ii) a decrease in finance costs upon redemption of the related senior notes; and
- (iii) a reversal of a part of the impairment loss on financial assets.

However, the expected turnaround is partially offset by the increase of impairment loss on property, plant and equipment, right-of-use assets and other intangible assets of the Group for the FY2024.

The Group is still in the process of finalizing its audited consolidated results for FY2024. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited management accounts for FY2024 and the information currently available to the Board, which may be subject to further adjustments after further internal review by the Board. Details of the audited financial performance of the Group will be contained in the annual results announcement of the Group for FY2024, which is expected to be published on 28 March 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yestar Healthcare Holdings Company Limited
Liao Changxiang
Executive Director and Chief Executive Officer

14 March 2025

As at the date of this announcement, the executive Directors are Ms. Liao Changxiang and Mr. Qiao Jinrong; the non-executive Director is Mr. Hartono James; and the independent non-executive Directors are Mr. Zeng Jinsong, Mr. Zhao Ziwei and Koeswondo Michael David.