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上海瑞威資產管理股份有限公司

Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

PROFIT ALERT — REDUCTION IN LOSS

This announcement is made by Shanghai Realway Capital Assets Management Co., Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the preliminary review of the latest unaudited consolidated financial information of the Group, the Group is expected to record a net loss of not more than RMB15.0 million for the year ended 31 December 2024 (the “**Year**”), as compared to the audited net loss of approximately RMB57.9 million for the year ended 31 December 2023. The Group is expecting a reduction in net loss for the Year, mainly attributable to (i) the increase of fund management fee and advisory fee revenue generated from fund management business and investment advisory business during the Year as compared to last year; and (ii) the significant decrease in investment losses incurred from the transfer of the interests in funds held by the Group in the Year as compared to the last year.

As at the date of this announcement, the Group is still in the process of finalising its annual results for the Year. The information contained in this announcement is solely based on the information currently available to the Board and the preliminary review of the unaudited consolidated financial information of the Group, which has not been audited or reviewed by the auditors of the Company or the audit committee of the Board. Details of the annual results of the Group for the Year is expected to be announced in late March 2025, which may be different from the information disclosed in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Chairman, Chief Executive Officer and Executive Director
Mr. Zhu Ping

Shanghai, the PRC
14 March 2025

As of the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.