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Haosen Fintech Group Limited

浩森金融科技集團有限公司

(incorporated in Cayman Islands with limited liability)

(Stock code: 3848)

PROFIT WARNING

This announcement is made by Haosen Fintech Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the “**Relevant Period**”) by the Company’s management, it is expected that the Group will record profit attributable to owners of the Company not more than RMB6 million (2023: approximately RMB23 million), primarily attributable to the Group recorded (1) the allowance for expected credit loss on loan and account receivables of approximately RMB48.7 million (2023: RMB43.1 million); (2) employee benefit expenses of approximately RMB26.2 million (2023: RMB20.6 million) as the Company granted a total of 15,000,000 share options to certain employees (2023: Nil); and (3) deferred tax expense of approximately RMB8.7 million (2023: RMB2.2 million).

The Company is still in the process of finalizing the financial results of the Group for the Relevant Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the draft unaudited consolidated management accounts of the Group for the Relevant Period, which have neither been reviewed nor audited by the Company’s auditors and are subject to adjustments.

Shareholders of the Company and potential investors are advised to read carefully the Company's announcement regarding the annual financial results of the Group for the Relevant Period which is expected to be published on or before 24 March 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Haosen Fintech Group Limited
LO Wai Ho
Chairman and Executive Director

Hong Kong, 17 March 2025

As at the date of this announcement, the Board comprises Mr. LO Wai Ho as the executive Director; Mr. WU Jiaqi and Ms. WAN Tingting as the non-executive Directors; and Mr. HA Tak Kong, Mr. IP Chi Wai and Mr. KAM Wai Man as the independent non-executive Directors.