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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

NOTICE OF BOARD MEETING AND PROFIT WARNING

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Friday, 28 March 2025 for the purposes of, among the other matters, considering and approving the annual results announcement of the Group for the year ended 31 December 2024 (the “**Annual Results**”) and considering the recommendation of the payment of final dividend, if any.

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for year ended 31 December 2024 (the “**Year**”), the Group is expected to record a net loss for the Year of not less than HK\$41.0 million as compared to the net loss of approximately HK\$123.4 million for the year ended 31 December 2023.

The Annual Results is expected to be released on 28 March 2025. Shareholders and investors are advised to read the results announcement carefully.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Friday, 28 March 2025 for the purposes of, among the other matters, considering and approving the Annual Results and considering the recommendation of the payment of final dividend, if any.

PROFIT WARNING

This announcement is made by Imperium Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the Year, the Group is expected to record a net loss for the Year of not less than HK\$41.0 million as compared to the net loss of approximately HK\$123.4 million for the year ended 31 December 2023.

The Board considered that the decrease in the aforesaid loss was mainly attributable to decrease in share-based payment (HK\$6.3 million); impairment loss on game intellectual properties and license and goodwill (HK\$37.4 million); reduction in R&D cost (HK\$22.1 million) and decrease in amortisation of intangible assets (HK\$14.1 million).

The Company is still in the process of finalising the Annual Results of the Group. The information contained in this announcement is only a preliminary assessment based on the unaudited consolidated management accounts of the Group and the information currently available for the time being, which have not been reviewed by audit committee of the Company and is subject to adjustments. The Annual Results is expected to be released on 28 March 2025. Shareholders and investors are advised to read the results announcement carefully.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 17 March 2025

As at the date of this announcement, the executive Directors are Mr. Cheng Ting Kong, Mr. Lin Junwei, Mr. Yeung Tong Seng Terry, Mr. Xiao Junjia and Ms. Li Tingting; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Ting Wong Kacee, Mr. Tse Ting Kwan and Mr. Hui Ka Lung.