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## ZHENGYE INTERNATIONAL HOLDINGS COMPANY LIMITED

正業國際控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 3363)**

### POSITIVE PROFIT ALERT

This announcement is made by Zhengye International Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (“**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group, the Group’s profit attributable to equity holders of the Company for the year ended 31 December 2024 (the “**Period**”) is expected to record approximately RMB33 million to RMB38 million, as compared to the loss attributable to equity holders of the Company of RMB17 million for the year ended 31 December 2023 (the “**Corresponding Period Last Year**”). The profit attributable to equity holders of the Company was mainly due to the gradual recovery of the market demand for packaging paper, which has led to a year-on-year increase in the sales revenue of the papermaking and packaging businesses within the year. Additionally, the group has strengthened the optimization of internal management and strictly controlled various cost expenditures, effectively controlling the group’s overall sales costs. As a result, the group’s overall gross profit margin has increased compared with the same period last year. Moreover, in order to improve the land use efficiency, the papermaking division responded to the government’s call and carried out the renovation of “three old” areas (old urban areas, old industrial zones, old villages). It also achieved a net profit from the sale of properties within the year, contributing to the year-on-year growth of the group’s profit.

The Company is in the course of preparing the annual results of the Group for the Period. The information in this announcement is based on a preliminary assessment of the currently available information from the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditor or its audit committee, and will be subject to change and adjustment. Shareholders and potential investors are advised to refer to the Group's annual results announcement for the Period which is expected to be published before the end of March 2025.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Zhengye International Holdings Company Limited**  
**Hu Zheng**  
*Chairman*

Hong Kong, 17 March 2025

*As at the date of this announcement, the Board comprised Mr. Hu Zheng, Mr. Hu Hancheng (Mr. Hu Jianjun as his alternate) and Mr. Hu Hanchao (Mr. Tan Xijian as his alternate), Mr. Hu Jianpeng and Ms. Chen Wei as executive directors; Ms. Hu Jianwen as non-executive director and Mr. Chung Kwok Mo John, Mr. Liew Fui Kiang and Mr. Shin Yick Fabian as independent non-executive directors.*