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PROSPERITY INVESTMENT HOLDINGS LIMITED

嘉進投資國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00310)

**(1) DELAY IN PUBLICATION OF
THE AUDITED ANNUAL FINANCIAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2024;**

**(2) DELAY IN HOLDING OF
THE ANNUAL GENERAL MEETING
FOR THE YEAR ENDED 31 DECEMBER 2024;**

AND

(3) CONTINUED SUSPENSION OF TRADING

This announcement is made by Prosperity Investment Holdings Limited (the “**Company**”, together with its subsidiaries, (the “**Group**”) pursuant to Rule 13.49(3)(i) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shares of the Company had been suspended from trading since 2 April 2024 due to a Disclaimer of opinion issued by the Auditor of the Company (“**Auditor**”) on the audited annual financial results for the year ended 31 December 2023 (“**FY2023**”).

After 2 April 2024, various meetings had been held among officers from the Stock Exchange; Auditor; legal representatives; and all directors of our Company (“**Directors**”), it was clear to all parties that as long as the underlying asset (the “**Asset**”) giving rise to the Disclaimer is not consolidated in the audited annual financial results for the year ended 31 December 2024 (“**FY2024**”), a clean audit opinion on the audited annual financial results for FY2024 is an attainable goal.

The Auditor has confirmed that after receiving the documentation required to prove that the Asset would not need to be consolidated in FY2024, she will issue a clean opinion for the audited annual financial results for FY2024. The audit opinion will be expected to be issued on or before 2 July 2025.

In light of the above, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules and additional time relief to publish the announcement in relation to the audited annual financial results and to despatch the annual report of the Company for FY2024 on or before 2 July 2025.

Save as disclosed herein and as advised by the Auditor, as of the date of this announcement, no key issue has been identified which needs to be brought to the attention of the shareholders of the Company (“**Shareholders**”) and the Stock Exchange.

In light of that the expected date for despatch of the annual report of the Company for FY2024 is to be postponed to 2 July 2025, the Company has also applied to the Stock Exchange for waiver from strict compliance with Rule 13.46(2)(b) to lay its audited annual financial statements before the Shareholders from within 6 months after the end of FY2024 (i.e. on or before 30 June 2025) to on or before 31 August 2025 in order to allow sufficient time for notice of the annual general meeting to be sent to the Shareholders and compliance with the principle set out in Code F.2 of the Corporate Governance Code and guidelines on issue on meeting notice as set out in paragraph 3.1 of The Guide on General Meetings.

The Company will issue further announcement(s) as and when necessary, upon any material development in the completion of the auditing process, the expected publication date of the audited annual financial results for FY2024; expected despatch date of annual report for FY2024; and the outcome of the aforementioned waiver applications.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00a.m. on 2 April 2024 and will remain suspended until further notice.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Prosperity Investment Holdings Limited
Wan Tat Kay Dominic Savio
Company Secretary

Hong Kong, 19 March 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Lau Tom Ko Yuen and four independent non-executive Directors, namely Mr. Feng Nien Shu, Mr. Lui Siu Tsuen, Richard, Ms. Wong Lai Kin Elsa, and Mr. Ip Kwok Kwong.

This announcement is made in English and Chinese. In case of inconsistency, the English version shall prevail.

** For identification purpose only*