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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

PROFIT WARNING

This announcement is made by the board of directors (the “**Board**”) of Zhong Ji Longevity Science Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board of Directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (“**FY24**”) and information currently available, the Group is expected to record a net loss ranging from approximately HK\$32 million to HK\$35 million, and a net loss attributable to owners of Company ranging from approximately HK\$32 million to HK\$35 million for FY24, as compared with net profit of approximately HK\$2.5 million and profit for the year attributable to owners of the Company of approximately HK\$2.3 million for the year ended 31 December 2023 (“**FY23**”).

The Board believes that the expected loss for FY24 as compared to the profit for FY23 was primarily attributable to (i) an one-off legal and service fees of approximately HK\$20.4 million incurred for the recovery exercise conducted by a subsidiary of the Company for long outstanding loans as at 31 December 2019 with an aggregate outstanding amount of approximately HK\$1,076 million which were occurred in Hong Kong, PRC, Saipan and British Virgin Islands; (ii) significant marketing campaign costs

incurred on MNM supplements within the Group's longevity science business in the PRC; and (iii) material restructuring costs incurred associated with longevity science business upon the removal of retail sales division of MNM dietary supplements, and business enhancement of the service line of provision of diagnostic and medical test services and the product line of other health products.

As at the date of this announcement, the Company is in the process of finalising the annual results for FY24. Consequently, the information contained in this announcement is based solely on the preliminary assessment of the latest information available to the Board as at the date of this announcement and the unaudited consolidated management accounts of the Group for FY24, which have not been confirmed, audited or reviewed by the Company's auditors or the audit committee of the Board. The actual results of the Group for FY24 may differ from what is disclosed in this announcement and are subject to final review and/or necessary adjustments. Detailed financial results of the Group for FY24 are expected to be published in the annual results announcement of the Company on or before 28 March 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 19 March 2025

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent Non-executive Directors

Mr. Lee See Barry
Mr. Huang Jiang
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changsheng

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.