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## **MOG DIGITECH HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1942)**

### **PROFIT WARNING**

This announcement is made by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and its potential investors that, based on the preliminary review of unaudited consolidated management accounts of the Group for the year ended 31 December 2024 (the “**Year 2024**”) and other information available to the Company, the Group expects to record an unaudited consolidated net loss after taxation of not less than RMB113 million for the Year 2024, compared to the consolidated net loss after taxation of approximately RMB74 million for the same period in 2023. The expected increase in losses is primarily attributed to (i) a temporary decline in gross profit generated from the Group’s financing services through Positive Oasis Limited and its subsidiaries (the “**PO Group**”) during the Year 2024 and (ii) an impairment loss of approximately RMB55 million associated with an intangible asset linked to a credit facility contract provided by third parties (the “**Financier**”) to support the business operations of the PO Group. The aforesaid reduction in gross profit and the impairment loss are due to the Financier’s decision not to renew the credit facility, which originally allowed the PO Group to originate and provide financing loans to selected customers. In other words, this facility expired on 31 December 2024.

The Company is still in the course of compiling its unaudited consolidated annual results of the Group for the Year 2024, the information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Board and is subject to possible adjustments. The actual results of the Group for the Year 2024 may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results announcement of the Company for the Year 2024, which is expected to be published on 31 March 2025.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**MOG Digitech Holdings Limited**  
**Zhou Yue**  
*Executive Director*

Hong Kong, 26 March 2025

*As at the date of this announcement, the Company has five executive Directors, namely Mr. Deng Zhihua (Chairman and Co-chief executive officer), Mr. Chen Yongzhong (Co-chief executive officer), Mr. Mo Mingdong, Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.*