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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE FIRST QUARTER OF 2025

This announcement is made by CSC Financial Co., Ltd. (the “Company”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Important Information:

1. The Company expects to record a net profit attributable to equity holders of the company of approximately RMB1,843 million for the first quarter of 2025, representing a year-on-year increase of approximately 50%.
2. The net profit attributable to equity holders of the company excluding extraordinary gains and losses is expected to be approximately RMB1,835 million, representing a year-on-year increase of approximately 49%.

I. ESTIMATED RESULTS DURING THE PERIOD

(I) Estimated results period

From January 1, 2025 to March 31, 2025.

(II) Estimated results

1. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company for the first quarter of 2025 will be approximately RMB1,843 million, representing an increase of approximately RMB615 million as compared to the same period of the previous year, and a year-on-year increase of approximately 50%.
2. Based on the preliminary estimates by the financial department, it is estimated that the net profit attributable to equity holders of the company excluding extraordinary gains and losses for the first quarter of 2025 will be approximately RMB1,835 million, representing an increase of approximately RMB607 million as compared to the same period of the previous year, and a year-on-year increase of approximately 49%.
3. The data in the estimated results are preliminary data prepared in accordance with the PRC GAAP and have not been audited by the accounting firm.

II. RESULTS FOR THE SAME PERIOD IN THE PREVIOUS YEAR

(I) Net profit attributable to equity holders of the company: RMB1,228 million. Net profit attributable to equity holders of the company excluding extraordinary gains and losses: RMB1,228 million.

(II) Earnings per share: RMB0.12.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In the first quarter of 2025, the Company upheld the overall requirement of financial services to support the real economy, by accelerating the construction of a first-class investment bank, and soundly giving priority to “Five Major Areas” in Finance. It also promoted the acceleration and improvement of its internationalization strategy, actively seized market opportunities, and continued to reduce costs and increase efficiency, with its operating performance remaining stable and improving. During the reporting period, the Company’s performance growth were mainly attributable to the significant year-on-year increases in revenue from brokerage and proprietary trading businesses.

IV. RISK WARNING

There are no material uncertainties in the Company that will affect the accuracy of the estimated profit.

V. OTHER MATTERS

The estimated results above are only preliminary estimates and are unaudited by any accounting firm. Please refer to the 2025 first quarter results to be officially published by the Company for specific financial information. Investors are advised to pay attention to investment risks when making investment decisions.

By order of the Board
CSC Financial Co., Ltd.
Liu Cheng
Chairman

Beijing, the PRC
April 10, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.