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天立国际控股有限公司

Tianli International Holdings Limited

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1773)

POSITIVE PROFIT ALERT

This announcement is made by Tianli International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 August 2025 (the “**Year**”) and an assessment of the information currently available to the Board, the Group expects to record:

- (i) a revenue of approximately RMB3.60 billion for the Year as compared to the revenue of approximately RMB3.32 billion for the year ended 31 August 2024, representing an increase of approximately 8%; and
- (ii) a profit of approximately RMB650 million for the Year as compared to the profit of approximately RMB556 million for the year ended 31 August 2024, representing an increase of approximately 17%.

The improvement in the financial performance of the Group in terms of revenue and profit for the Year as compared to the year ended 31 August 2024 was mainly due to an increase in the number of customers for the comprehensive education services provided by the Group. Looking ahead, with the orderly advancement of the Group’s diversified business initiatives and the commercial rollout and market promotion of its AI-focused offerings – including AI Bootcamp, AI Smart Learning Studio, and AI Classroom, the Company is confident in its business development and prospects, and remains committed to achieving steady earnings growth for its Shareholders.

The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the Year and an assessment of the information currently available to the Board as at the date of this announcement, which have not been audited nor reviewed by the Company's auditors or reviewed by the audit committee of the Board. The actual results of the Group for the Year may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to refer to the details in the results announcement for the Year, which is expected to be published on or before 30 November 2025.

The Board wishes to remind the Shareholders and potential investors to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianli International Holdings Limited
Luo Shi
Chairman, Executive Director and Chief Executive Officer

The PRC, 6 November 2025

As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive Director and Mr. Wang Rui as executive Director, Mr. Zhang Wenzao, Mr. Pan Ping and Ms. Li Xiaomei as non-executive Directors and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive Directors.