TEAMSTAR BERHAD ("TEAMSTAR" OR "COMPANY")

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN TEAMSTAR ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(Unless otherwise stated, the definitions used in this announcement shall have the same meaning as those defined in the Prospectus issued by Teamstar dated 27 January 2026.)

On behalf of the Board, TA Securities wishes to announce the following in relation to the IPO:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING, ELIGIBLE PERSONS AND PRIVATE PLACEMENT

1.1. Malaysian Public via balloting

A total of 3,596 applications for 207,925,100 IPO Shares with a value of RM54,060,526 were received from the Malaysian Public for the 40,000,000 IPO Shares made available for application by the Malaysian Public, which represents an overall oversubscription rate of 4.20 times.

20,000,000 IPO Shares have been set aside for allotment under the Bumiputera Malaysian Public category which represents 50.00% of the IPO Shares available for application by the Malaysian Public. The remaining 20,000,000 IPO Shares were allotted under the Malaysian Public category.

Under the Bumiputera Malaysian Public category, a total of 1,881 applications for 83,931,700 IPO Shares were received, which represents an oversubscription rate of 3.20 times.

Under the other Malaysian Public category, a total of 1,715 applications for 123,993,400 IPO Shares were received, which represents an oversubscription rate of 5.20 times.

1.2. Eligible Persons

The 16,000,000 IPO Shares made available for application by the Eligible Persons have been fully subscribed.

1.3. Private placement to Selected Investors

The 48,000,000 IPO Shares made available by way of private placement to Selected Investors have been fully placed out.

1.4. Private placement to identified Bumiputera investors approved by the MITI

In relation to the 100,000,000 IPO Shares made available by way of private placement to identified Bumiputera investors approved by the MITI, an aggregate of 51,996,200 IPO Shares were subscribed by identified Bumiputera investors approved by the MITI.

The remaining 48,003,800 IPO Shares which were initially reserved for application by identified Bumiputera investors approved by the MITI have been fully placed out after clawback and reallocation pursuant to the Prospectus.

2. BASIS OF ALLOTMENT/ALLOCATION FOR THE PUBLIC BALLOTING

2.1. Bumiputera Malaysian Public Category

The basis of allotment/allocation of the 68,003,800 IPO Shares (comprising 20,000,000 IPO Shares made available for application by Bumiputera Malaysian public and 48,003,800 IPO Shares which had been reallocated from the portion made available for identified Bumiputera investors approved by the MITI to the oversubscribed portion of the Bumiputera Malaysian public) to 1,485 Bumiputera applicants is set out below:

Range of shares							
From	To	Total no. of applications	No. of successful applications	Success rate (%)	No. of shares to be allotted per successful applicant	Total no. of shares allotted	% over total shares allotted
100	900	598	438	73.24	100	43,800	0.06
1,000	1,900	163	125	76.69	1,000	125,000	0.18
2,000	2,900	77	60	77.92	2,000	120,000	0.18
3,000	3,900	83	66	79.52	3,000	198,000	0.29
4,000	5,900	107	86	80.37	4,000	344,000	0.51
6,000	10,900	182	148	81.32	6,000	888,000	1.31
11,000	19,900	164	135	82.32	11,000	1,485,000	2.18
20,000	49,900	253	210	83.00	20,000	4,200,000	6.18
50,000	99,900	100	84	84.00	50,000	4,200,000	6.18
100,000	199,900	55	47	85.45	100,000	4,700,000	6.91
200,000	499,900	59	51	86.44	200,000	10,200,000	15.00
500,000	999,900	24	21	87.50	500,000	10,500,000	15.44
1,000,000	1,999,900	6	5	83.33	1,000,000	5,000,000	7.35
2,000,000	2,999,900	6	5	83.33	2,000,000	10,000,000	14.71
3,000,000	4,999,900	0	0	0.00	3,000,000	0	0.00
5,000,000	9,999,900	4	4	100.00	4,000,000	16,000,000	23.53
10,000,000	Above	0	0	0.00	5,000,000	0	0.00
TOTAL		**1,881**	**1,485**			**68,003,800**	**[(1)]100.00**

2.2 Other Malaysian Public Category

The basis of allotment / allocation of the 20,000,000 IPO Shares to 1,443 public applicants is set out below:

Range of shares							
From	To	Total no. of applications	No. of successful applications	Success rate (%)	No. of shares to be allotted per successful applicant	Total no. of shares allotted	% over total shares allotted
100	900	319	250	78.37	100	25,000	0.13
1,000	1,900	154	124	80.52	1,000	124,000	0.62
2,000	2,900	97	79	81.44	2,000	158,000	0.79
3,000	3,900	80	66	82.50	3,000	198,000	0.99
4,000	5,900	108	91	84.26	4,000	364,000	1.82
6,000	10,900	205	174	84.88	5,000	870,000	4.35
11,000	19,900	177	153	86.44	7,000	1,071,000	5.36
20,000	49,900	275	239	86.91	10,000	2,390,000	11.95
50,000	99,900	94	82	87.23	25,000	2,050,000	10.25
100,000	199,900	103	91	88.35	40,000	3,640,000	18.20
200,000	499,900	66	59	89.39	70,000	4,130,000	20.65
500,000	999,900	21	19	90.48	100,000	1,900,000	9.50
1,000,000	1,999,900	7	7	100.00	130,000	910,000	4.55
2,000,000	2,999,900	2	2	100.00	160,000	320,000	1.60
3,000,000	4,999,900	1	1	100.00	200,000	200,000	1.00
5,000,000	9,999,900	3	3	100.00	250,000	750,000	3.75
10,000,000	Above	3	3	100.00	300,000	900,000	4.50
TOTAL		**1,715**	**1,443**			**20,000,000**	**[(1)]100.00**

Note:

(1) Total amount does not add up due to rounding.

3. DISTRIBUTION FOR THE PRIVATE PLACEMENT TRANCHE

Pursuant to the private placement to Selected Investors and identified Bumiputera investors approved by the MITI, a total of 99,996,200 IPO Shares ("**Placement Shares**") have been allocated to a total of 432 investors. The distribution of the Placement Shares is set out as below:

	Aggregate number of Placement Shares allocated	**Aggregate percentage of the total number of the Placement Shares allocated**	**Approximate percentage of shareholding over the enlarged issued Shares of the Company immediately after completion of the IPO[(1)]**
		%	**%**
Top placee	10,192,300	10.19	1.27
Top 3 placees	27,142,300	27.14	3.39
Top 5 placees	32,942,300	32.94	4.12
Top 10 placees	42,942,300	42.94	5.37
Top 25 placees	60,017,300	60.02	7.50

Note:

(1) Based on the enlarged issued 800,000,000 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO WILL BECOME SUBSTANTIAL SHAREHOLDERS OF TEAMSTAR ARISING FROM THE IPO

There is no placee who has become a substantial shareholder of Teamstar arising from the IPO.

This announcement is dated 11 February 2026.