OGX GROUP BERHAD ("OGX" OR THE "COMPANY")

LISTING OF OGX ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise defined or the context requires otherwise, the terms used in this announcement shall have the same meaning ascribed to them in the Prospectus dated 12 February 2026.

On behalf of the Board, UOBKH wishes to announce the following with regards to the Listing:-

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(a) Public balloting

A total of 7,051 applications for 416,798,300 Issue Shares were received from the Malaysian Public for 37,500,000 Issue Shares made available for application by the Malaysian Public, which represents a total oversubscription rate of 10.11 times. 18,750,000 Issue Shares have been set aside for allotment for the Bumiputera portion, which represents 50% of the Issue Shares available for public subscription, while the remaining 18,750,000 Issue Shares were allotted under the public portion.

For the Bumiputera portion, a total of 3,887 applications for 199,501,400 Issue Shares were received, which represents an oversubscription rate of 9.64 times. For the public portion, a total of 3,164 applications for 217,296,900 Issue Shares were received, which represents an oversubscription rate of 10.59 times.

The 18,750,000 Issue Shares reserved for application by the Eligible Persons have been fully subscribed.

(b) Private placement

The 75,000,000 Issue Shares made available by way of private placement to identified institutional and/or selected investors as well as 93,750,000 IPO Shares (comprising 18,750,000 Issue Shares and 75,000,000 Offer Shares) made available by way of private placement to identified Bumiputera investors approved by the MITI have been fully placed out.

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2. BASIS OF ALLOTMENT/ALLOCATION FOR THE PUBLIC BALLOTING

The basis of allotment/allocation of 18,750,000 Issue Shares to 1,315 Bumiputera applicants is set out below:-

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
100	900	710	130	18.31	100	13,000	0.07
1,000	1,900	240	48	20.00	1,000	48,000	0.26
2,000	2,900	141	29	20.57	2,000	58,000	0.31
3,000	3,900	171	38	22.22	3,000	114,000	0.61
4,000	5,900	170	42	24.71	4,000	168,000	0.90
6,000	10,900	911	263	28.87	6,000	1,578,000	8.42
11,000	19,900	513	180	35.09	9,000	1,620,000	8.64
20,000	49,900	461	208	45.12	12,000	2,496,000	13.31
50,000	99,900	225	125	55.56	18,000	2,250,000	12.00
100,000	199,900	142	91	64.08	25,000	2,275,000	12.13
200,000	499,900	105	74	70.48	30,000	2,220,000	11.84
500,000	999,900	44	36	81.82	50,000	1,800,000	9.60
1,000,000	1,999,900	34	31	91.18	70,000	2,170,000	11.57
2,000,000	4,999,900	15	15	100.00	90,000	1,350,000	7.20
5,000,000	9,999,900	4	4	100.00	110,000	440,000	2.35
10,000,000	ABOVE	1	1	100.00	150,000	150,000	0.80
		3,887	**1,315**			**18,750,000**	**100.00**

The basis of allotment/allocation of 18,750,000 Issue Shares to 1,185 public applicants is set out below:-

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
100	900	940	110	11.70	100	11,000	0.06
1,000	1,900	451	57	12.64	1,000	57,000	0.30
2,000	2,900	259	35	13.51	2,000	70,000	0.37
3,000	3,900	289	43	14.88	3,000	129,000	0.69
4,000	5,900	290	44	15.17	4,000	176,000	0.94
6,000	10,900	1,024	169	16.50	6,000	1,014,000	5.41
11,000	19,900	671	124	18.48	9,000	1,116,000	5.95
20,000	49,900	731	153	20.93	12,000	1,836,000	9.79
50,000	99,900	394	142	36.04	18,000	2,556,000	13.63
100,000	199,900	242	135	55.79	25,000	3,375,000	18.00
200,000	499,900	131	91	69.47	30,000	2,730,000	14.56
500,000	999,900	47	40	85.11	50,000	2,000,000	10.67
1,000,000	1,999,900	17	17	100.00	70,000	1,190,000	6.35
2,000,000	4,999,900	15	15	100.00	90,000	1,350,000	7.20
5,000,000	9,999,900	9	9	100.00	110,000	990,000	5.28
10,000,000	ABOVE	1	1	100.00	150,000	150,000	0.80
		5,511	**1,185**			**18,750,000**	**100.00**

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 168,750,000 IPO Shares (comprising 93,750,000 Issue Shares and 75,000,000 Offer Shares) ("**Placement Share(s)**") have been allocated to a total of 583 investors, including identified institutional and/or selected investors and identified Bumiputera investors approved by the MITI. The distribution of the Placement Shares is set out below:-

	Aggregate no. of Placement Shares allocated ('000)	**Aggregate percentage of the total no. of Placement Shares allocated (%)**	**Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)**
Top placee	20,000	11.85	2.67
Top 3 placees	28,000	16.59	3.73
Top 5 placees	38,756	22.97	5.17
Top 10 placees	57,243	33.92	7.63
Top 25 placees	76,921	45.58	10.26

4. DISCLOSURE OF PLACEE WHO BECAME SUBSTANTIAL SHAREHOLDER OF OGX ARISING FROM THE IPO, IF ANY

There is no placee who became a substantial shareholder of OGX arising from the IPO.

This announcement is dated 4 March 2026.