5E RESOURCES HOLDINGS BERHAD ("5E RESOURCES" OR THE "COMPANY")

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF 5E RESOURCES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("IPO")

(Unless otherwise stated, all defined terms used in this announcement shall have the same meaning as those defined in the Prospectus issued by 5E Resources dated 30 March 2026.)

On behalf of the Board, TA Securities wishes to announce the following in relation to the IPO:

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING, ELIGIBLE PERSONS AND PRIVATE PLACEMENT

(a) Malaysian Public balloting

A total of 10,374 applications for 618,707,700 Issue Shares with a value of RM160,864,002 were received from the Malaysian Public for 77,000,000 Issue Shares that were made available for application by the Malaysian Public, which represents an overall oversubscription rate of 7.04 times.

For the Bumiputera portion, a total of 4,252 applications for 171,599,200 Issue Shares were received, which represents an oversubscription rate of 3.46 times.

For the non-Bumiputera portion, a total of 6,122 applications for 447,108,500 Issue Shares were received, which represents an oversubscription rate of 10.61 times.

(b) Eligible Persons

The 35,000,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

(c) Private Placement to Bumiputera investors approved by the MITI

The 192,500,000 Issue Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

(d) Private placement to selected investors

The 154,000,000 Offer Shares made available by way of private placement to selected investors have been fully placed out.

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2. BASIS OF ALLOTMENT / ALLOCATION

The basis of allotment / allocation of the 48,591,500 Issue Shares (after applying the relevant clawback and reallocation provisions as set out in the Prospectus) to 2,287 Bumiputera applicants is set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	640	135	21.09	100	13,500	0.03
1,000	1,900	348	88	25.29	1,000	88,000	0.18
2,000	2,900	192	60	31.25	2,000	120,000	0.25
3,000	3,900	147	52	35.37	3,000	156,000	0.32
4,000	5,900	237	98	41.35	4,000	392,000	0.81
6,000	10,900	760	382	50.26	6,000	2,292,000	4.72
11,000	19,900	524	315	60.11	10,000	3,150,000	6.48
20,000	49,900	640	500	78.13	15,000	7,500,000	15.43
50,000	99,900	303	255	84.16	30,000	7,650,000	15.74
100,000	199,900	273	234	85.71	50,000	11,700,000	24.08
200,000	499,900	124	109	87.90	70,000	7,630,000	15.70
500,000	999,900	37	33	89.19	100,000	3,300,000	6.79
1,000,000	1,999,900	17	16	94.12	150,000	2,400,000	4.94
2,000,000	4,999,900	6	6	100.00	200,000	1,200,000	2.47
5,000,000	9,999,900	4	4	100.00	250,000	1,000,000	2.06
10,000,000	Above	0	0	0.00	300,000	0	0.00
Total		**4,252**	**2,287**			**48,591,500**	**100.00**

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The basis of allotment / allocation of the 38,500,000 Issue Shares to 1,063 public applicants is set out below:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate (%)	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	% Over Total Shares Allotted
From	To						
100	900	920	50	5.43	100	5,000	0.01
1,000	1,900	683	42	6.15	1,000	42,000	0.11
2,000	2,900	499	38	7.62	2,000	76,000	0.20
3,000	3,900	329	29	8.81	3,000	87,000	0.23
4,000	5,900	550	52	9.45	4,000	208,000	0.54
6,000	10,900	1,107	112	10.12	6,000	672,000	1.75
11,000	19,900	814	98	12.04	10,000	980,000	2.55
20,000	49,900	1,259	190	15.09	15,000	2,850,000	7.40
50,000	99,900	636	118	18.55	30,000	3,540,000	9.19
100,000	199,900	509	118	23.18	50,000	5,900,000	15.32
200,000	499,900	277	97	35.02	70,000	6,790,000	17.64
500,000	999,900	101	61	60.40	100,000	6,100,000	15.84
1,000,000	1,999,900	41	28	68.29	150,000	4,200,000	10.91
2,000,000	4,999,900	16	12	75.00	200,000	2,400,000	6.23
5,000,000	9,999,900	17	15	88.24	250,000	3,750,000	9.74
10,000,000	Above	3	3	100.00	300,000	900,000	2.34
Total		**7,761**	**1,063**			**38,500,000**	**100.00**

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3. DISTRIBUTION FOR PLACEMENT TRANCHE

Pursuant to the private placement to selected investors and Bumiputera investors approved by the MITI, a total of 336,408,500 Shares ("**Placement Shares**") have been allocated to a total of 209 investors. The distribution of the Placement Shares is set out below:

	Aggregate number of Placement Shares allocated	Aggregate percentage of the total number of Placement Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO[(1)] (%)
Top placee	46,153,800	13.72	3.00
Top 3 placees	111,384,500	33.11	7.23
Top 5 placees	131,455,900	39.08	8.54
Top 10 placees	175,275,300	52.10	11.38
Top 25 placees	253,713,650	75.42	16.47

Note:
(1) Based on the enlarged total number of 1,540,000,000 Shares after the IPO.

4. DISCLOSURE OF PLACEES WHO BECOME SUBSTANTIAL SHAREHOLDERS OF 5E RESOURCES ARISING FROM THE IPO, IF ANY

Not applicable.

This announcement is dated 7 April 2026.