GOLDEN DESTINATIONS GROUP BERHAD ("GD" OR THE "COMPANY")

LISTING OF GD ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Unless otherwise defined or the context requires otherwise, the terms used in this announcement shall have the same meaning ascribed to them in the Prospectus dated 26 March 2026.

On behalf of the Board, UOBKH wishes to announce the following with regard to the Listing:-

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

1.1 Public balloting

A total of 3,444 Applications for 154,890,300 Issue Shares were received from the Malaysian Public for 50,000,000 Issue Shares made available for Application by the Malaysian Public, which represents a total oversubscription rate of 2.10 times. 25,000,000 Issue Shares have been set aside for allotment for the Bumiputera portion, which represents 50.0% of the Issue Shares available for public subscription, while the remaining 25,000,000 Issue Shares were allotted under the public portion.

For the Bumiputera portion, a total of 521 Applications for 2,699,200 Issue Shares were received, where the balance has been clawed back and reallocated based on the clawback and reallocation provisions as set out in the Prospectus. For the public portion, a total of 2,923 Applications for 152,191,100 Issue Shares were received, which represents an oversubscription rate of 5.09 times.

The 35,000,000 Issue Shares reserved for Application by the Eligible Persons have been fully subscribed.

1.2 Private placement

The 90,000,000 Issue Shares made available by way of private placement to identified institutional and/or selected investors as well as 125,000,000 IPO Shares (comprising 25,000,000 Issue Shares and 100,000,000 Offer Shares) made available by way of private placement to identified Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

THE REST OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK

2. BASIS OF ALLOTMENT/ALLOCATION FOR THE PUBLIC BALLOTING

The basis of allotment/allocation of 2,699,200 Issue Shares to 521 Bumiputera applicants is set out below:-

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To					
100	101,900	521	521	100.00	2,699,200	100.00

The basis of allotment/allocation of 139,795,400 IPO Shares (after applying the relevant clawback and reallocation provisions as set out in the Prospectus) to 2,479 public applicants is set out below:-

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
100	900	638	514	80.56	100	51,400	0.04
1,000	1,900	429	349	81.35	1,000	349,000	0.25
2,000	2,900	304	260	85.53	2,000	520,000	0.37
3,000	3,900	188	158	84.04	3,000	474,000	0.34
4,000	5,900	302	258	85.43	4,000	1,032,000	0.74
6,000	10,900	438	376	85.84	6,000	2,256,000	1.61
11,000	19,900	191	168	87.96	11,000	1,848,000	1.32
20,000	20,900	98	89	90.82	20,000	1,780,000	1.27
21,000	21,900	28	25	89.29	21,000	525,000	0.38
22,000	22,900	35	32	91.43	22,000	704,000	0.50
23,000	24,900	9	8	88.89	23,000	184,000	0.13
25,000	29,900	18	16	88.89	25,000	400,000	0.29
30,000	30,900	35	31	88.57	30,000	930,000	0.67
31,000	34,900	6	5	83.33	31,000	155,000	0.11
35,000	39,900	6	5	83.33	35,000	175,000	0.13
40,000	40,900	15	13	86.67	40,000	520,000	0.37
41,000	44,900	6	5	83.33	41,000	205,000	0.15
45,000	49,900	9	7	77.78	45,000	315,000	0.23

Range of Shares		Total no. of Applications received	No. of successful Applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
50,000	59,900	55	50	90.91	50,000	2,500,000	1.79
60,000	69,900	10	9	90.00	60,000	540,000	0.39
70,000	79,900	4	3	75.00	70,000	210,000	0.15
80,000	89,900	6	6	100.00	80,000	480,000	0.34
90,000	99,900	1	1	100.00	90,000	90,000	0.06
100,000	119,900	47	46	97.87	100,000	4,600,000	3.29
120,000	149,900	5	5	100.00	120,000	600,000	0.43
150,000	199,900	3	3	100.00	150,000	450,000	0.32
200,000	339,900	19	19	100.00	200,000	3,800,000	2.72
340,000	499,900	1	1	100.00	340,000	340,000	0.24
500,000	509,900	3	3	100.00	500,000	1,500,000	1.07
510,000	599,900	1	1	100.00	510,000	510,000	0.36
600,000	699,900	1	1	100.00	600,000	600,000	0.43
700,000	819,900	1	1	100.00	700,000	700,000	0.50
820,000	999,900	1	1	100.00	820,000	820,000	0.59
1,000,000	2,999,900	1	1	100.00	1,000,000	1,000,000	0.72
3,000,000	3,299,900	2	2	100.00	3,000,000	6,000,000	4.29
3,300,000	5,499,900	1	1	100.00	3,300,000	3,300,000	2.36
5,500,000	35,999,900	4	4	100.00	5,500,000	22,000,000	15.74
36,000,000	48,999,900	1	1	100.00	33,990,000	33,990,000	24.31
49,000,000	Above	1	1	100.00	43,342,000	43,342,000	31.00
		2,923	**2,479**			**139,795,400**	**100.00**

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 122,505,400 Issue Shares ("**Placement Share(s)**") have been allocated to a total of 197 investors, including identified institutional and/or selected investors and identified Bumiputera investors approved by the MITI. The distribution of the Placement Shares is set out below:-

	Aggregate no. of Placement Shares allocated ('000)	**Aggregate percentage of the total no. of Placement Shares allocated (%)**	**Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO (%)**
Top placee	25,000	20.41	2.50
Top 3 placees	46,111	37.64	4.61
Top 5 placees	60,141	49.09	6.01
Top 10 placees	78,541	64.11	7.85
Top 25 placees	95,401	77.88	9.54

4. DISCLOSURE OF PLACEE WHO BECAME SUBSTANTIAL SHAREHOLDER OF GD ARISING FROM THE IPO, IF ANY

There is no placee who became a substantial shareholder of GD arising from the IPO.

This announcement is dated 8 April 2026.